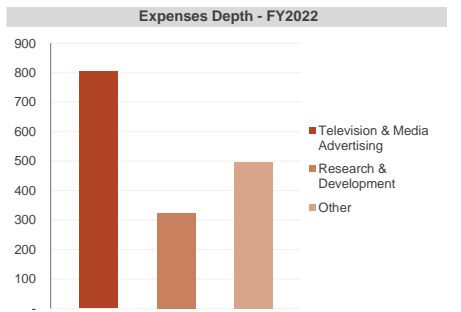
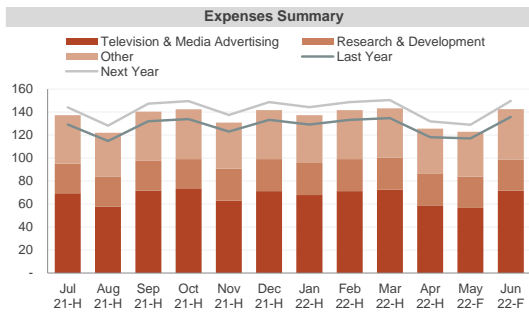
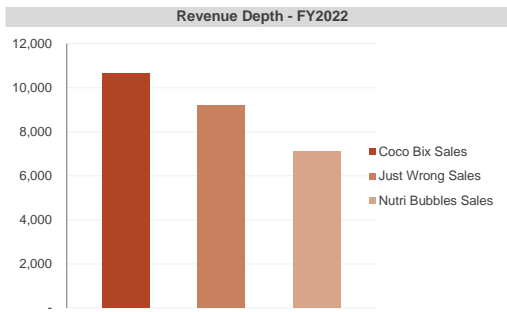
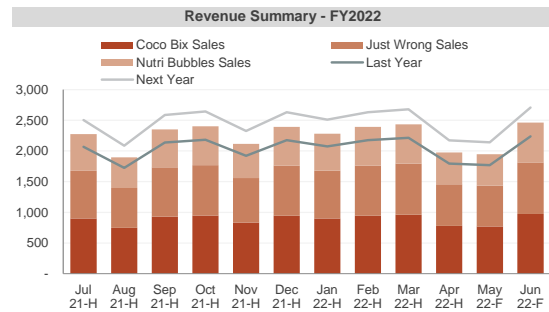
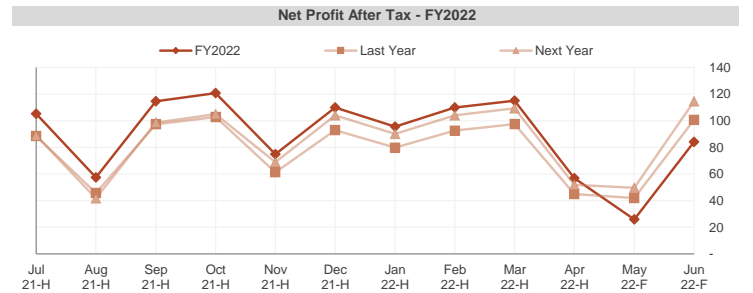


Income Statement Summary (\$'000) - FY2022

Income Statement														Last Year Comparison			Year to Date Comparison			
Month	Jul 21	Aug 21	Sep 21	Oct 21	Nov 21	Dec 21	Jan 22	Feb 22	Mar 22	Apr 22	May 22	Jun 22	FY2022	FY2021	Change	Change	YTD	Last Year	Change	Change
Type	Historical	Historical	Historical	Historical	Historical	Historical	Historical	Historical	Historical	Historical	Forecast	Forecast	Projected	Historical	+/-	%	Historical	Historical	+/-	%
Coco Bix Sales	898	749	928	948	835	944	900	944	961	780	769	972	10,628	9,662	966	10.0%	8,888	8,080	808	10.0%
Just Wrong Sales	779	649	805	822	723	818	780	818	833	676	666	842	9,211	8,374	837	10.0%	7,703	7,003	700	10.0%
Nutri Bubbles Sales	599	499	619	632	556	630	600	630	641	520	512	648	7,086	6,441	644	10.0%	5,925	5,387	539	10.0%
Revenue	2,276	1,897	2,352	2,402	2,114	2,392	2,281	2,392	2,434	1,975	1,947	2,462	26,925	24,477	2,448	10.0%	22,516	20,469	2,047	10.0%
Cost of Goods Sold	(1,860)	(1,575)	(1,916)	(1,954)	(1,753)	(1,962)	(1,879)	(1,962)	(1,993)	(1,649)	(1,558)	(1,970)	(22,031)	(20,133)	(1,898)	9.4%	(18,504)	(16,822)	(1,682)	10.0%
Gross Margin	416	322	435	448	361	430	403	430	441	326	389	492	4,894	4,345	550	12.6%	4,012	3,648	365	10.0%
Gross Margin (%)	18.3%	17.0%	18.5%	18.7%	17.1%	18.0%	17.6%	18.0%	18.1%	16.5%	20.0%	20.0%	18.2%	17.7%	0.4%	2.4%	18%	18%	(0%)	(0.0%)
Television & Media Advertising	(69)	(58)	(72)	(73)	(63)	(71)	(68)	(71)	(72)	(59)	(57)	(72)	(805)	(751)	(53)	7.1%	(676)	(629)	(47)	7.5%
Research & Development	(26)	(26)	(26)	(26)	(28)	(28)	(28)	(28)	(28)	(28)	(27)	(27)	(325)	(303)	(21)	7.1%	(270)	(252)	(19)	7.5%
Other	(42)	(38)	(43)	(43)	(40)	(43)	(42)	(43)	(43)	(39)	(39)	(44)	(498)	(479)	(19)	3.9%	(416)	(401)	(15)	3.7%
Operating Expenditure	(137)	(122)	(140)	(142)	(131)	(142)	(137)	(142)	(143)	(126)	(123)	(143)	(1,628)	(1,534)	(94)	6.1%	(1,362)	(1,281)	(81)	6.3%
Other Revenue & Expenses	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(10)	(10)	(0)	0.8%	(9)	(9)	(0)	1.0%
Net Operating Expenses	(138)	(123)	(141)	(143)	(132)	(143)	(138)	(143)	(144)	(126)	(124)	(143)	(1,638)	(1,544)	(94)	6.1%	(1,371)	(1,290)	(81)	6.3%
EBITDA	278	199	294	305	229	288	264	288	297	200	266	349	3,256	2,800	456	16.3%	2,641	2,358	284	12.0%
EBITDA / Revenue (%)	12.2%	10.5%	12.5%	12.7%	10.8%	12.0%	11.6%	12.0%	12.2%	10.1%	13.6%	14.2%	12.1%	11.4%	0.7%	5.7%	12%	12%	0%	1.8%
Depreciation & Amortisation	(71)	(71)	(71)	(72)	(72)	(72)	(73)	(73)	(74)	(74)	(199)	(199)	(1,121)	(819)	(302)	36.9%	(722)	(679)	(44)	6.4%
EBIT	208	128	223	233	157	215	191	215	223	126	67	150	2,135	1,982	154	7.8%	1,919	1,679	240	14.3%
EBIT / Revenue (%)	9.1%	6.7%	9.5%	9.7%	7.4%	9.0%	8.4%	9.0%	9.2%	6.4%	3.4%	6.1%	7.9%	8.1%	(0.2%)	(2.0%)	9%	8%	0%	3.9%
Net Interest Expense	(32)	(32)	(32)	(32)	(32)	(32)	(32)	(31)	(31)	(31)	(30)	(30)	(378)	(405)	27	(6.7%)	(319)	(340)	21	(6.3%)
Net Profit Before Tax	175	96	191	201	125	183	159	183	192	95	37	120	1,757	1,577	181	11.5%	1,600	1,339	261	19.5%
NPBT / Revenue (%)	7.7%	5.0%	8.1%	8.4%	5.9%	7.7%	7.0%	7.7%	7.9%	4.8%	1.9%	4.9%	6.5%	6.4%	0.1%	1.3%	7%	7%	1%	8.7%
Tax Expense	(70)	(38)	(76)	(80)	(50)	(73)	(64)	(73)	(77)	(38)	(11)	(36)	(687)	(631)	(57)	9.0%	(640)	(536)	(105)	19.5%
Net Profit After Tax	105	57	115	121	75	110	95	110	115	57	26	84	1,070	946	124	13.1%	960	803	157	19.5%
NPAT / Revenue (%)	4.6%	3.0%	4.9%	5.0%	3.5%	4.6%	4.2%	4.6%	4.7%	2.9%	1.3%	3.4%	4.0%	3.9%	0.1%	2.8%	4%	4%	0%	8.7%

Year / Change	September Quarter			December Quarter			March Quarter			June Quarter		
	FY2022	Last Year	Change %	FY2022	Last Year	Change %	FY2022	Last Year	Change %	FY2022	Last Year	Change %
Revenue	6,525	5,931	10.0%	6,909	6,281	10.0%	7,107	6,461	10.0%	6,384	5,804	10.0%
Cost of Goods Sold	(5,351)	(4,865)	10.0%	(5,670)	(5,154)	10.0%	(5,834)	(5,304)	10.0%	(5,176)	(4,810)	7.6%
Gross Margin	1,174	1,067	10.0%	1,239	1,127	10.0%	1,274	1,158	10.0%	1,208	993	21.6%
Operating Expenditure	(400)	(376)	6.3%	(415)	(390)	6.3%	(422)	(397)	6.3%	(391)	(371)	5.4%
Other Revenue & Expenses	(3)	(3)	1.0%	(3)	(3)	1.0%	(3)	(3)	1.0%	(3)	(3)	0.3%
Net Operating Expenses	(402)	(379)	6.3%	(418)	(393)	6.3%	(425)	(400)	6.3%	(394)	(373)	5.4%
EBITDA	771	688	12.1%	822	734	12.0%	849	758	11.9%	814	620	31.3%
Depreciation & Amortisation	(213)	(200)	6.5%	(216)	(203)	6.5%	(219)	(206)	6.4%	(472)	(210)	125.4%
EBIT	559	489	14.3%	606	531	14.1%	629	552	14.0%	342	410	(16.7%)
Net Interest Expense	(96)	(103)	(6.2%)	(96)	(103)	(6.2%)	(95)	(102)	(6.5%)	(90)	(98)	(7.8%)
Net Profit Before Tax	462	386	19.8%	509	428	19.0%	534	450	18.7%	252	313	(19.4%)
Tax Expense	(185)	(154)	19.8%	(204)	(171)	19.0%	(214)	(180)	18.7%	(85)	(125)	(32.0%)
Net Profit After Tax	277	231	19.8%	306	257	19.0%	320	270	18.7%	167	188	(11.1%)



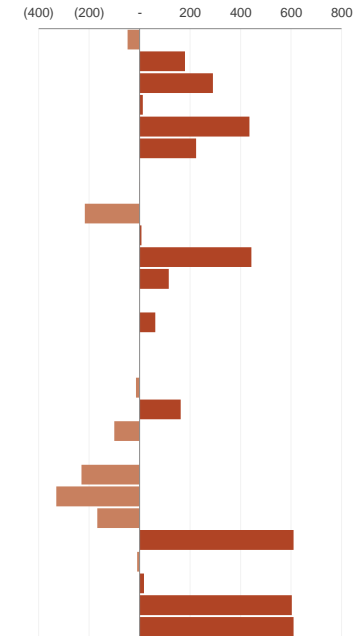
Balance Sheet Summary (\$'000) - FY2022

Balance Sheet

Month	Jul 21	Aug 21	Sep 21	Oct 21	Nov 21	Dec 21	Jan 22	Feb 22	Mar 22	Apr 22	May 22	Jun 22
Type	Historical	Historical	Historical	Historical	Historical	Historical	Historical	Historical	Historical	Historical	Forecast	Forecast
Cash	2,229	2,323	2,296	2,020	1,778	1,799	1,901	1,934	2,250	2,234	2,286	2,294
Debtors	2,120	1,789	2,352	2,281	2,046	2,392	2,207	2,392	2,356	1,975	2,073	2,708
Inventory	2,306	2,651	2,573	2,382	2,732	2,548	2,678	2,517	2,188	2,294	2,939	2,757
Other Current Assets	473	479	487	485	485	485	485	485	485	485	485	485
Current Assets	7,127	7,242	7,707	7,168	7,042	7,225	7,271	7,329	7,279	6,989	7,783	8,244
Fixed Assets	7,004	7,022	7,040	7,058	7,078	7,097	7,116	7,134	7,153	7,170	6,971	6,772
Intangible Assets	-	-	-	-	-	-	-	-	-	-	-	-
Deferred Tax Assets	2	2	2	2	2	2	2	2	2	2	2	2
Other Non-Current Assets	3,256	3,245	3,222	3,203	3,185	3,166	3,148	3,130	3,112	3,094	3,094	3,094
Non-Current Assets	10,261	10,269	10,264	10,263	10,264	10,266	10,266	10,267	10,267	10,267	10,067	9,868
Total Assets	17,389	17,511	17,972	17,431	17,307	17,490	17,538	17,596	17,546	17,256	17,850	18,113
Accounts Payable	2,249	2,284	2,560	2,198	2,449	2,449	2,436	2,311	2,069	2,143	3,154	3,243
GST Payable	-	-	-	-	-	-	-	-	-	-	(38)	15
Corporate Tax Payable	518	557	633	401	451	524	588	661	738	415	11	47
Interest Payable	-	-	-	-	-	-	-	-	-	-	-	-
Dividends Payable	-	-	-	500	-	-	-	-	-	-	-	28
Other Current Liabilities	25	22	13	16	16	16	16	16	16	16	16	16
Current Liabilities	2,792	2,863	3,206	3,114	2,915	2,989	3,040	2,988	2,822	2,574	3,143	3,349
Debt	2,515	2,515	2,515	2,490	2,490	2,490	2,465	2,465	2,465	2,440	2,440	2,440
Deferred Tax Liabilities	100	100	100	100	100	100	100	100	100	100	100	100
Other Non-Current Liabilities	3,316	3,316	3,314	3,269	3,269	3,269	3,195	3,195	3,195	3,122	3,122	3,122
Non-Current Liabilities	5,931	5,931	5,929	5,859	5,859	5,859	5,760	5,760	5,760	5,662	5,662	5,662
Total Liabilities	8,724	8,794	9,135	8,973	8,774	8,848	8,800	8,748	8,583	8,236	8,804	9,010
Net Assets	8,665	8,716	8,837	8,458	8,533	8,642	8,738	8,848	8,963	9,020	9,046	9,102
Ordinary Equity	1,120	1,120	1,120	1,110	1,110	1,110	1,110	1,110	1,110	1,110	1,110	1,110
Other Equity	16	10	16	26	26	26	26	26	26	26	26	26
Retained Profits	7,529	7,586	7,701	7,322	7,397	7,506	7,602	7,712	7,827	7,884	7,910	7,966
Total Equity	8,665	8,716	8,837	8,458	8,533	8,642	8,738	8,848	8,963	9,020	9,046	9,102

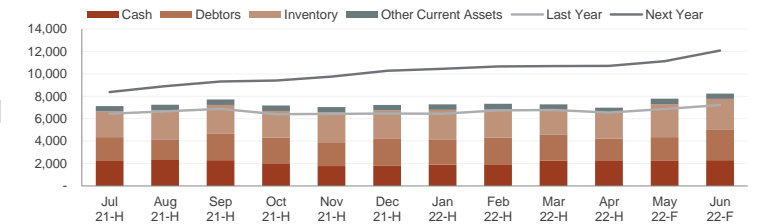
April 2022 vs Prior Year

	Apr 22	Apr 21	Change	Change	
	Historical	Historical	+/	%	(400) (200) - 200 400 600 800
Cash	2,234	2,282	(48)	(2.1%)	
Debtors	1,975	1,796	180	10.0%	
Inventory	2,294	2,004	291	14.5%	
Other Current Assets	485	473	13	2.7%	
Current Assets	6,989	6,554	435	6.6%	
Fixed Assets	7,170	6,947	224	3.2%	
Intangible Assets	-	-	-	N/A	
Deferred Tax Assets	2	2	1	35.2%	
Other Non-Current Assets	3,094	3,311	(217)	(6.6%)	
Non-Current Assets	10,267	10,260	7	0.1%	
Total Assets	17,256	16,813	442	2.6%	
Accounts Payable	2,143	2,028	116	5.7%	
GST Payable	-	-	-	N/A	
Corporate Tax Payable	415	353	62	17.6%	
Interest Payable	-	-	-	N/A	
Dividends Payable	-	-	-	N/A	
Other Current Liabilities	16	30	(15)	(48.3%)	
Current Liabilities	2,574	2,411	163	6.8%	
Debt	2,440	2,540	(100)	(3.9%)	
Deferred Tax Liabilities	100	100	-	-	
Other Non-Current Liabilities	3,122	3,352	(230)	(6.9%)	
Non-Current Liabilities	5,662	5,992	(330)	(5.5%)	
Total Liabilities	8,236	8,403	(167)	(2.0%)	
Net Assets	9,020	8,410	610	7.3%	
Ordinary Equity	1,110	1,120	(10)	(0.9%)	
Other Equity	26	9	17	188.9%	
Retained Profits	7,884	7,281	603	8.3%	
Total Equity	9,020	8,410	610	7.3%	

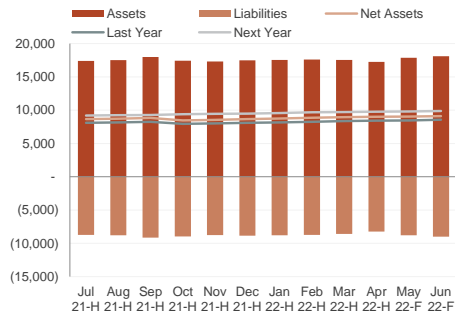


Current Ratio (x)	2.55x	2.53x	2.40x	2.30x	2.42x	2.42x	2.39x	2.45x	2.58x	2.72x	2.48x	2.46x
Quick Ratio (x)	1.56x	1.44x	1.45x	1.38x	1.31x	1.40x	1.35x	1.45x	1.63x	1.64x	1.39x	1.49x
Cash Ratio (x)	0.80x	0.81x	0.72x	0.65x	0.61x	0.60x	0.63x	0.65x	0.80x	0.87x	0.73x	0.69x
Debt / Total Assets (%)	14.5%	14.4%	14.0%	14.3%	14.4%	14.2%	14.1%	14.0%	14.0%	14.1%	13.7%	13.5%
Debt / Total Equity (%)	29.0%	28.9%	28.5%	29.4%	29.2%	28.8%	28.2%	27.9%	27.5%	27.1%	27.0%	26.8%

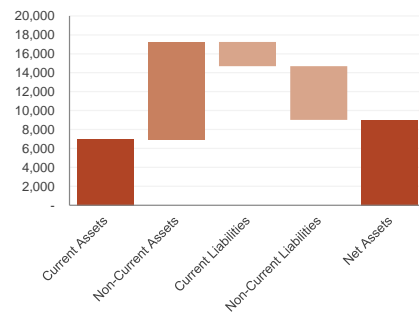
Current Assets - FY2022



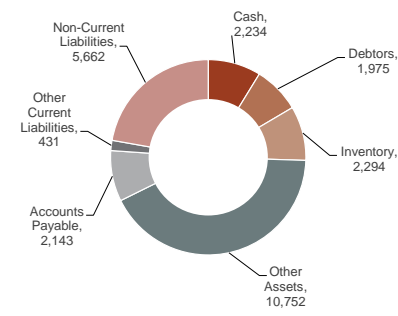
Net Assets - FY2022



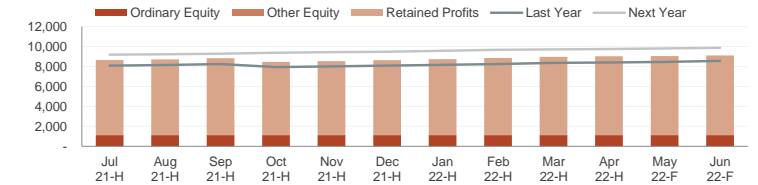
Net Assets Reconciliation - April 2022



Balance Sheet Components - April 2022



Equity - FY2022

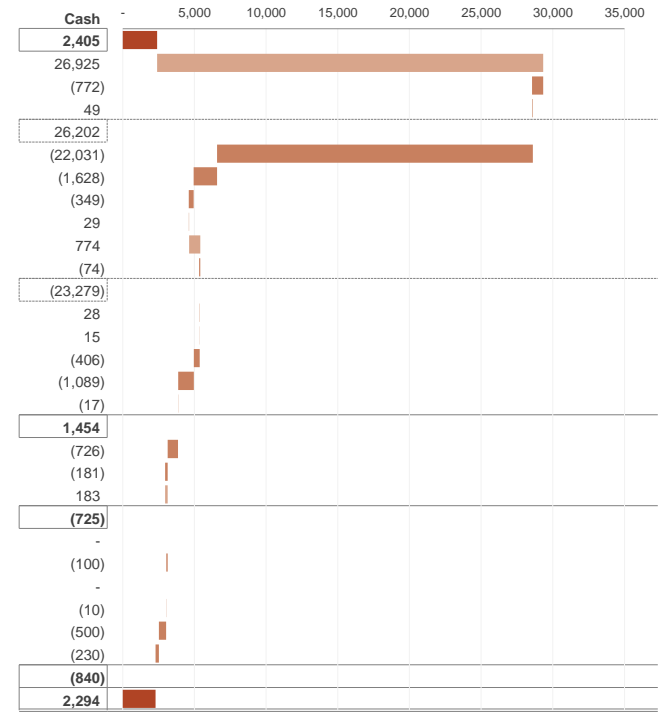


Cash Flow Statement Summary (\$'000) - FY2022

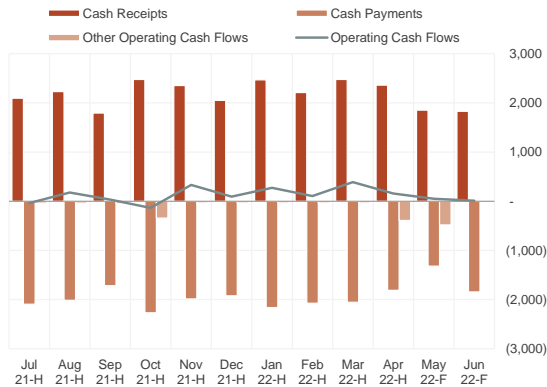
Cash Flow Statement

Month	Jul 21	Aug 21	Sep 21	Oct 21	Nov 21	Dec 21	Jan 22	Feb 22	Mar 22	Apr 22	May 22	Jun 22	FY2022
Type	Historical	Historical	Historical	Historical	Historical	Historical	Historical	Historical	Historical	Historical	Forecast	Forecast	Projected
Revenue	2,276	1,897	2,352	2,402	2,114	2,392	2,281	2,392	2,434	1,975	1,947	2,462	26,925
Decrease in Debtors	(183)	331	(563)	71	235	(346)	185	(185)	37	380	(98)	(635)	(772)
Other Cash Receipts	4	4	4	4	4	4	4	4	4	4	4	4	49
Cash Receipts	2,096	2,231	1,793	2,477	2,353	2,050	2,470	2,212	2,475	2,360	1,853	1,831	26,202
Cost of Goods Sold	(1,860)	(1,575)	(1,916)	(1,954)	(1,753)	(1,962)	(1,879)	(1,962)	(1,993)	(1,649)	(1,558)	(1,970)	(22,031)
Operating Expenditure	(137)	(122)	(140)	(142)	(131)	(142)	(137)	(142)	(143)	(126)	(123)	(143)	(1,628)
Decrease in Inventory	102	(345)	78	191	(351)	184	(129)	161	329	(106)	(644)	182	(349)
Increase in Creditors	10	(15)	11	1	(9)	16	(11)	5	(2)	(9)	14	17	29
Increase in Inventory Payables	(201)	50	264	(363)	260	(15)	(2)	(131)	(240)	84	996	72	774
Other Cash Payments	(10)	(8)	(14)	(2)	(5)	(5)	(5)	(5)	(5)	(5)	(5)	(5)	(74)
Cash Payments	(2,096)	(2,014)	(1,718)	(2,269)	(1,989)	(1,924)	(2,164)	(2,073)	(2,055)	(1,811)	(1,319)	(1,846)	(23,279)
Interest on Cash	3	3	3	3	2	2	2	2	2	3	1	1	28
Increase in GST Payable	-	-	-	-	-	-	-	-	-	-	(38)	53	15
Interest Paid	(35)	(35)	(35)	(35)	(34)	(34)	(34)	(34)	(34)	(34)	(31)	(31)	(406)
Corporate Tax Paid	(0)	0	0	(313)	(0)	0	0	(0)	0	(361)	(415)	-	(1,089)
Other Operating Cash Flows	(5)	(6)	(8)	1	(0)	(0)	0	0	(0)	-	-	(0)	(17)
Operating Cash Flows	(37)	179	36	(136)	332	94	274	107	389	157	51	9	1,454
Fixed Assets Capital Expenditure	(71)	(71)	(71)	(71)	(74)	(74)	(74)	(74)	(74)	(74)	-	-	(726)
Intangibles Capital Expenditure	(18)	(18)	(18)	(18)	(18)	(18)	(18)	(18)	(18)	(18)	-	-	(181)
Other Investing Cash Flows	21	11	23	19	18	18	18	18	18	18	-	-	183
Investing Cash Flows	(68)	(78)	(67)	(70)	(74)	(74)	(74)	(74)	(74)	(74)	-	-	(725)
Debt Drawdowns	-	-	-	-	-	-	-	-	-	-	-	-	-
Debt Repayments	(25)	-	-	(25)	-	-	(25)	-	-	(25)	-	-	(100)
Ordinary Equity Raisings	-	-	-	-	-	-	-	-	-	-	-	-	-
Ordinary Equity Buybacks	-	-	-	(10)	-	-	-	-	-	-	-	-	(10)
Ordinary Equity Dividends Paid	0	(0)	(0)	-	(500)	0	(0)	0	0	(0)	-	-	(500)
Other Financing Cash Flows	(45)	(6)	4	(35)	-	-	(73)	-	-	(73)	-	-	(230)
Financing Cash Flows	(70)	(6)	4	(70)	(500)	0	(98)	0	0	(98)	-	-	(840)
Change in Cash Held	(176)	94	(27)	(276)	(241)	20	102	34	315	(15)	51	9	(110)

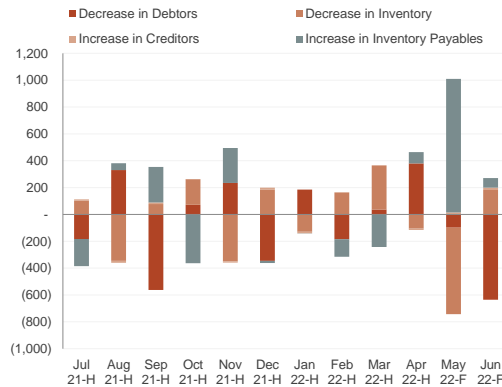
Cashcade



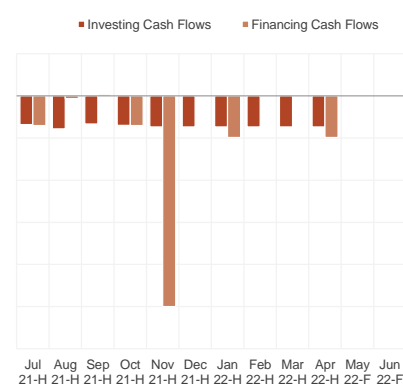
Operating Cash Flows - FY2022



Working Capital Management - FY2022



Investing & Financing Cash Flows - FY2022



Cash Monitor - FY2022

